

Sustainability in Consumer Minds:

A Call for Authenticity

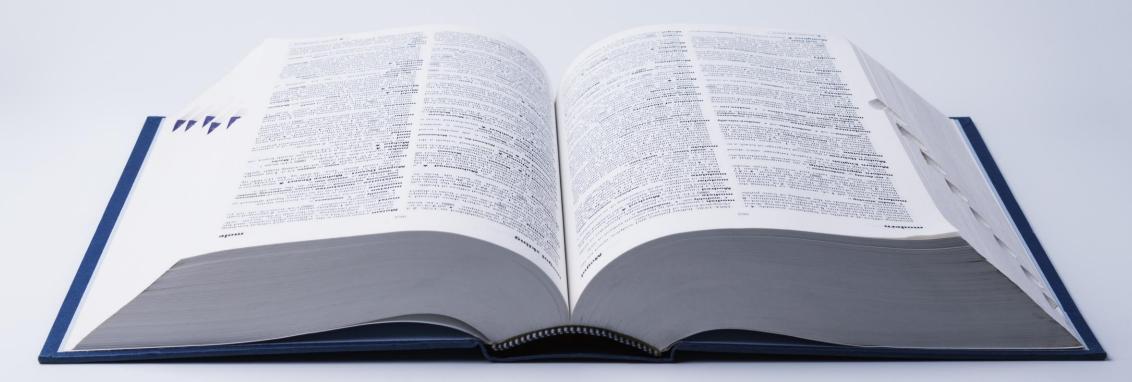


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Definition of 'authenticity'

- the quality of being real
- not false or imitation
- true to one's own personality, spirit, or character



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Authenticity in marketing

of consumers claim authenticity is important in choosing a brand



Sustainability matters to consumers

55%

say environmental responsibility is very/ extremely important

are most interested in hearing about the social, health, environmental and safety impacts of products

Sustainability efforts are no longer just for your ESG report

Consumers want to know

How bad is this product for the environment?



Is this brand telling the truth about their claims?

Consumers just aren't buying it...



of consumers plan to avoid buying new goods for sustainability reasons on average globally.

48% plan to in the United States.



Technology is helping their cause

active users use Yuka to check the health and environmental impact of the products they purchase.



of Yuka users stopped buying certain products due to their low score on the app.



Brands are standing out among these demands





SEPHORA











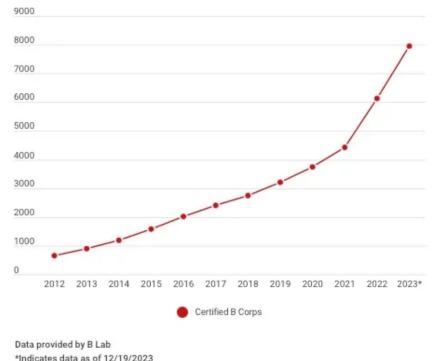




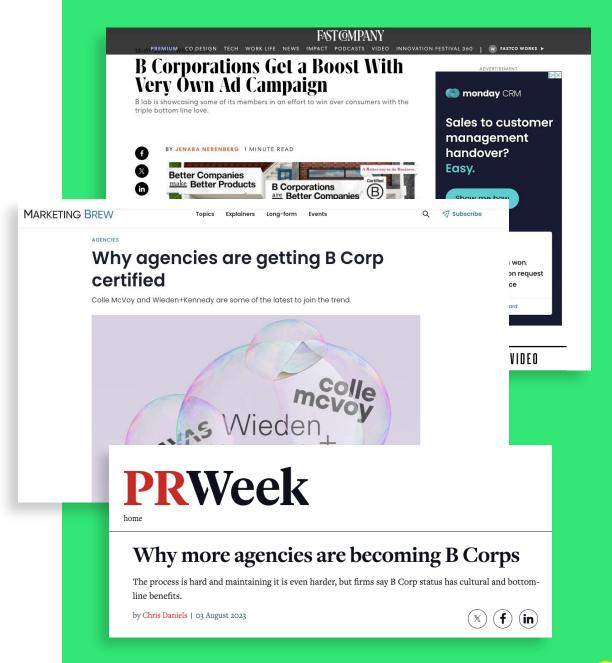
Companies are striving to use business as a force for good

The rise of B Corps across the world





Made with __infogram



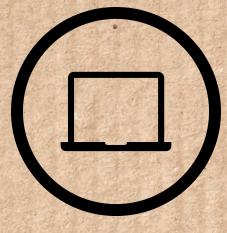
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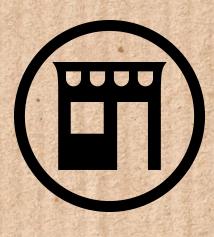
A call for proactive transparency



On and through packaging



In the product description



At point-of-sale

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The proof is in the package

Consumers are demanding sustainable packaging.



They want brands to clearly communicate their sustainability efforts on packaging.

Consumer expectations

say they are extremely or very concerned about the environmental impact of product packaging

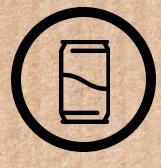
Would be willing to pay more for sustainable packaging

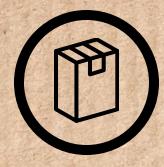
Sustainable packaging is showing up as a request from consumers across verticals.



What are consumers demanding?









Produce

Beverages

Packaged Dry Food

Household Products







77% of people believe plastic is least environmentally friendly.

Pet food

Frozenfood

Dairy

Paper is considered most environmentally friendly by 55% of participants.

Authenticity is key to successful sustainability messaging

Beware of greenwashing





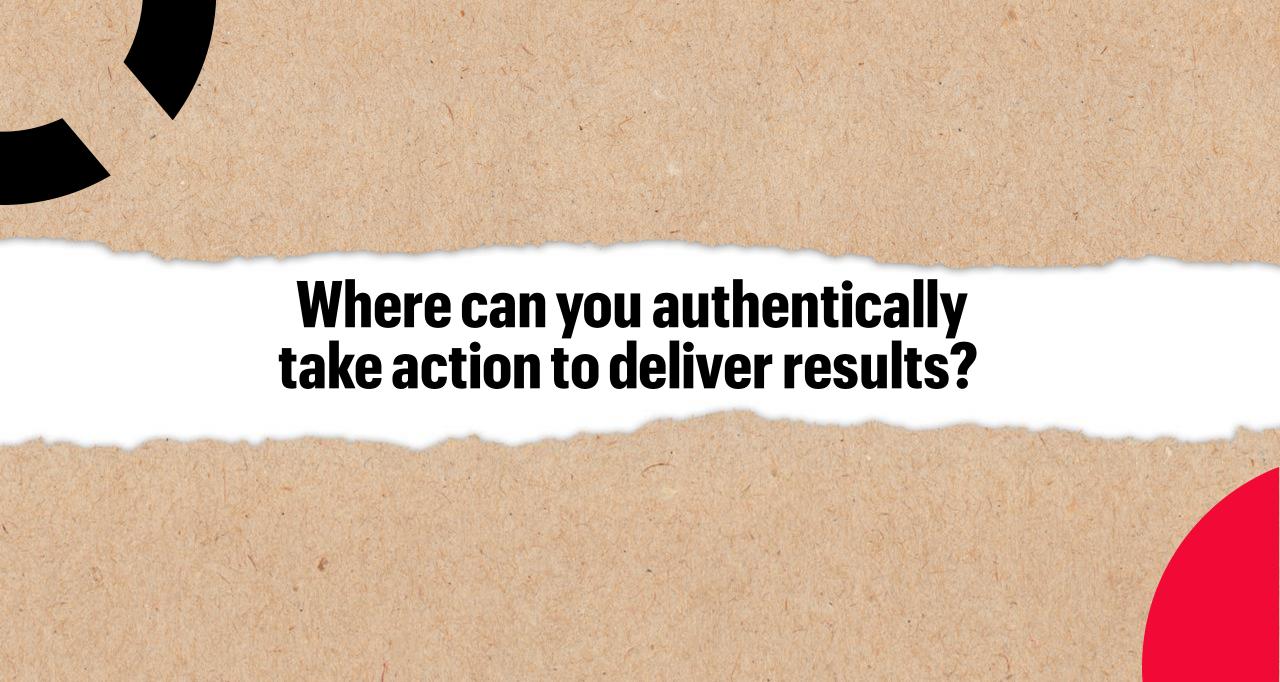
of consumers in the U.S. strongly agree that they would stop buying from brands that have been proven to make false claims about sustainability

AKA "Greenwashing"

Things to avoid

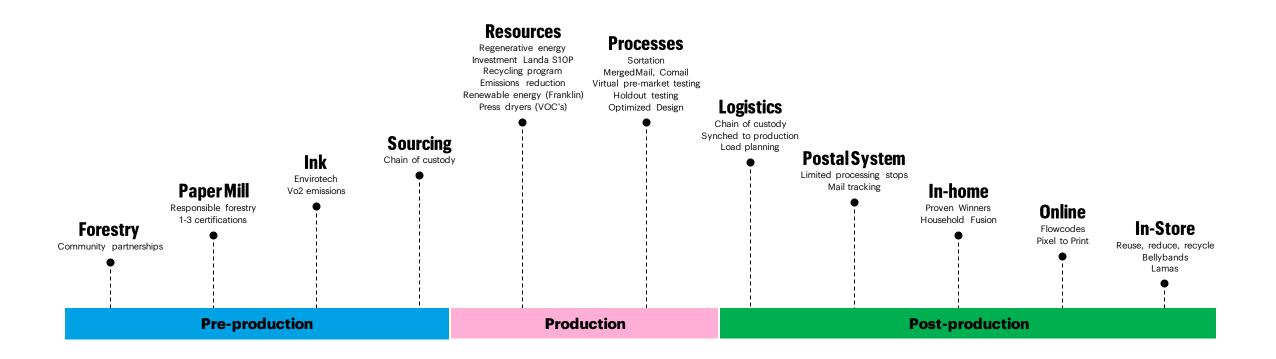
- Greenlabeling
- Greenlighting
- Greenshifting
- Greenrinsing
- Greenhushing





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Sustainable impact throughout the supply chain



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